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WASHINGTON, D.C. 20505

Honorable Thomas E. Morgan, Chairman Committee on Foreign Affairs House of Representatives Washington, D. C. 20515

Dear Mr. Chairman:

This is in reply to your letter dated April 18, 1974, requesting our comments on H. Con. Res. 461, "Expressing the sense of Congress concerning how it should receive foreign policy information during the period from the impeachment of the President by the House of Representatives until the Senate votes on such impeachment."

I am prepared to participate in any briefing program which is mutually satisfactory to the Executive and Legislative Branches and which is consistent with my responsibilities to the **P**resident and the National Security Council under the National Security Act of 1947.

The Office of Management and Budget has advised that there is no objection to the submission of this report.

Sincerely,

W. E. Colby Director

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